

DATE: 15 July 2019

CLASSIC MINERALS SHARE PURCHASE PLAN


The Directors of Classic Minerals Limited (“**Classic**”, or the “**Company**”), are pleased to advise Shareholders that the Company’s share purchase plan (“**SPP**”) announced on 31 May 2019 is now closed.

The SPP has raised \$ 709,500.00 out of a maximum permitted amount of \$ 900,000.00.

Classic will use proceeds to advance the Forrestania Gold Project and the Kat Gap Project.

On behalf of the Directors, I thank you for your ongoing support.

Yours Sincerely,



John Lester
Chairman