



ASX Announcement

11 July 2022

The Manager,
Company Announcements Office,
Australian Securities Exchange Limited,
Level 40, Central Park,
152-158 St George's Terrace,
PERTH, WA, 6000.

Dear Sir/Madam,

Convertible Note

Classic Minerals Limited (ASX: CLZ) advises that the Convertible Notes, as detailed in the Notice of Meeting lodged¹, for the General Meeting held on 08 July 2022, have been fully subscribed. The Company has raised \$ 4,000,000.00 and the Convertible Notes have been issued.

This announcement has been authorised by the Board.

ENDS:

¹ ASX Announcement 07 June 2022