

26 June 2024

ASX Announcement

EXTENSION OF TIMETABLE TO PARTICIPATE IN CLASSIC MINERALS RIGHTS ISSUE

PERTH, AUSTRALIA - June 26, 2024 - Classic Minerals Ltd (ASX: CLZ) (“Classic”, or the “Company” refers to its non-renounceable pro-rata rights issue of 1 new share for every share held at an issue price of \$0.004 per new share, with 1 bonus option for every 2 shares subscribed for, exercisable at \$ 0.02 (two cents) on or before 30 June 2027 – to raise approximately \$2.0 million (**Offer**). The Company announces an extension to the closing date of its Offer to 5.00pm (WST) on Wednesday 17 July 2024.

If you have not received your application form please contact the Company directly and we can arrange for the form to be emailed to you.

As a reminder, Eligible Shareholders who take up their full entitlement may also apply for additional new shares under the shortfall facility. Further information about how to apply for the additional entitlement is set out in section 5.6 of the Offer booklet.

The Company hereby advises that the indicative timetable set out in the Offer booklet is replaced with the timetable set out below.

<i>Monday, 3 June 2024</i>	<i>Announcement of offer and lodgement of prospectus with ASIC and ASX</i>
<i>Friday, 7 June 2024</i>	<i>Record date</i>
<i>Wednesday, 12 June 2024</i>	<i>Offer opens</i>
<i>Wednesday, 17 July 2024</i>	<i>Closing date</i>
<i>Thursday, 18 July 2024</i>	<i>Shares quoted on a deferred settlement basis</i>
<i>Wednesday, 24 July 2024</i>	<i>Classic notifies ASX of under-subscriptions</i>
<i>Wednesday, 24 July 2024</i>	<i>Issue date / new shares entered into shareholders’ security holdings</i>
<i>Thursday, 25 July 2024</i>	<i>Quotation of new shares issued under the offer</i>

About Classic Minerals Ltd

Expanding its focus from exploration to mining, West Australian-based, minerals house Classic Minerals Ltd holds a pipeline of projects and continues to examine new opportunities both cyclic and counter-cyclic. Currently, ASX-listed Classic holds approximately 578 km² of tenements across two major regional



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exploration areas in minerals-rich West Australia. Classic's ground is in areas with identified high grade gold and base metal targets. Classic's flagship Kat Gap Gold Project has been the recent focus of its exploration, mining and processing efforts and is strategically located some 170 km south of Southern Cross and some 50 km south of the Company's Forresteria Gold Project. With strong grades and near-surface mineralisation Kat Gap is soon to attain full scale production.

This announcement has been approved by the Board.

ENDS:

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